

# Home Energy Optimization Basic Eligibility Checklist



To confirm if your home is compatible – and eligible – for the Home Energy Optimization program, please review the questions below.

## You must be able to answer yes to ALL items below to qualify

Do you own your home?  YES

Have you lived in your home for at least the past 14 months?  YES

Do you plan to live in your home for the next two years?  YES

Do you plan to have the same number of people live in your home for the next two years?  YES

Do you plan to keep your home the same square footage for the next two years, i.e. no additions or expansions?  YES

Does your home currently have:

- A working central heating and cooling system?  YES
- Working Wi-Fi?  YES

Can you confirm your home does NOT have:

- A smart thermostat installed?  YES, I DO NOT HAVE A SMART THERMOSTAT
- A water heater controller installed?  YES, I DO NOT HAVE A WATER HEATER CONTROLLER
- A tankless water heater installed?  YES, I DO NOT HAVE A TANKLESS WATER HEATER
- Solar (or any other form of onsite power generation)?  YES, I DO NOT HAVE SOLAR
- Electric vehicle (EV) charger?  YES, I DO NOT HAVE AN EV CHARGER

Can you confirm you have NOT received a PG&E rebate at this address for any other program participation in the last 14 months?  YES

For baseline energy comparison purposes, would you authorize PG&E and its implementers access to past 12 months of energy usage data as part of your participation?  YES

For energy savings confirmation purposes, would you authorize PG&E and its implementers access to 24 months of future energy usage data as part of your participation?  YES

If you answered yes to  
ALL items

Submit the “Request an Appointment” form at  
[HomeEnergyOptimization.com/contact](https://HomeEnergyOptimization.com/contact)

A program team member will contact you to complete the scheduling process.

## Not currently eligible?

Visit [Pge.com/SaveEnergy](https://Pge.com/SaveEnergy) for other programs available to help you save energy and money.